

# Dynamic Forms for Microsoft 365

Installation Guide

For any questions please contact

**CSD@Conais.com**



# Adding Dynamic Forms to your SharePoint Site



## Get inspired and inspire others

This year's conference will be bigger and better than ever, with speakers from across the country and the world.

We welcome attendees at all stages of their career, whether you're new to the field or an industry veteran. Join us for exciting keynotes, breakout sessions, and networking opportunities.



[Customization guidance] Replace the image with the [File viewer web part](#) to display a video from Stream.

### Our Market Share

Microsoft Corporation MSFT

↓ 397.58 USD (-1.01/-2.69%)

1/31/2024 10:00:02 PM	52 Week Range 245.47-415.31	Volume 46,720,594
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<https://www.microsoft.com>

### Conversations

Join Viva Engage to get conversations

Go to Viva Engage

# Site Contents View

+ New ▾ ← Click New

- List
- Page
- Document library
- App ← Select App
- Subsite

	Type	Items	Modified
 Documents	Document library	0	8/22/2021 5:52 AM
 Form Templates	Document library	0	8/27/2021 1:07 PM
 Site Assets	Document library	14	2/1/2024 2:50 PM
 Style Library	Document library	0	8/22/2021 5:52 AM
 Travel requests	List	1	2/1/2024 2:36 PM
 Events	Events list	0	8/22/2021 5:52 AM
 Site Pages	Page library	4	2/1/2024 2:39 PM

# Select More Apps in the Store

← Back to HR Forms

## My apps

Search by app name or publisher

### Filter

All

From my organization

From SharePoint Store

### Apps you can add

Sort by: Newest

These are SharePoint Store or custom apps allowed by your organization. Built-in apps such as Custom List, Document Library, Calendar and others can be found in the [classic experience](#).

<p><b>Commodity Prices Ticker</b> SharePinPoint Apps and IT...</p> <p>Add</p>	<p><b>Stock Chart - Online 365</b> My organization</p> <p>Add</p>	<p><b>SharePinPoint Stock Ticker - Deciphera</b> My organization</p> <p>Add</p>	<p><b>SharePinPoint Investor Relations</b> SharePinPoint Apps and IT...</p> <p>Add</p>	<p><b>LE SharePoint Permissions Auditing</b> My organization</p> <p>Add</p>
<p><b>Stock Market Index Ticker</b> SharePinPoint Apps and IT...</p> <p>Add</p>	<p><b>react-my-events-client-side-solution</b> My organization</p> <p>Add</p>	<p><b>my-events-organizer-client-side-solution</b> My organization</p> <p>Add</p>	<p><b>Customize-Library-CSS-Injection</b> My organization</p> <p>Add</p>	<p><b>SharePinPoint-Hide-Social-Buttons</b> My organization</p> <p>Add</p>

**Find more apps in SharePoint Store**

→

### Added apps

No apps have been added yet.

# Search Dynamic Forms

← Back to SharePoint Store home

50 results found for "Dynamic Forms"

## Filter

### Appears as

- SharePoint full page
- SharePoint web part
- Teams personal app
- Teams tab
- Viva Connections Dashboard card

### Solution type

- Web part
- Extension
- Adaptive Card Extension

### Categories

- All
- Best Apps of the Year
- Business
- Clocks & Calendars
- Communication
- Content Management
- CRM
- Editor's Picks
- Education

Sort by: Most relevant

<p><b>Forms Designer by Virtio</b> VirtioSoftware</p> <p>Create flexible list item SharePoint and Office 365 forms using built-in drag ...</p> <p>★★★★★ (71)</p>	<p><b>Nintex Forms for Office 365</b> Nintex USA LLC.</p> <p>Nintex Forms for Office 365 helps you work faster, work smarter, and work...</p> <p>★★★★☆ (28)</p>	<p><b>SPARK Forms Builder for Office 365</b> SPARKnit Inc.</p> <p>Create powerful, dynamic and integrated web forms on SharePoint Online for...</p> <p>★★★★★ (2)</p>	<p><b>KWizCom Forms</b> KWizCom</p> <p>Turns your existing SharePoint list forms into rich, dynamic and...</p> <p>★★★★★ (14)</p>	<p><b>KWizCom Dynamic Column Permissions</b> KWizCom</p> <p>Easily Manage SharePoint Forms Column Permissions!</p> <p>★★★★☆ (4)</p>
<p><b>TreeINFO Forms for Office 365</b> Sabris CZ s.r.o.</p> <p>Design SharePoint forms with sections, tabs, multilanguage, custom...</p> <p>★★★★★ (1)</p>	<p><b>ClaySys AppForms - Forms for your cloud</b> ClaySys AppForms</p> <p>This is a No-code Forms and Application builder</p> <p>★★★★☆ (16)</p>	<p><b>PDF Share Forms Cloud</b> PDF ShareForms</p> <p>Start using PDF forms inside your SharePoint Online and OneDrive for...</p> <p>★★★★☆ (16)</p>	<p><b>Sintel Forms</b> Sintel</p> <p>Create forms on SharePoint with built-in workflow and logic in minutes. Simple...</p> <p>★★★★★ (14)</p>	<p><b>Plumsail Forms Designer</b> Fuzor LLC.</p> <p>★★★★★ (1)</p>
<p><b>ClaySys AppForms Standard - Forms for...</b> ClaySys AppForms</p> <p>★★★★★ (1)</p>	<p><b>Form FrameworkX</b> iLink Systems Inc</p> <p>★★★★★ (1)</p>	<p><b>KWizCom Cascading LookApp</b> KWizCom</p> <p>★★★★★ (1)</p>	<p><b>List Designer Lite</b> ShopSharePoint LLC</p> <p>★★★★★ (1)</p>	

# Site Owners : Non-SharePoint Admin Scenario

← Back to SharePoint Store home



## Dynamic Forms for Microsoft 365

Provided by: CONAIS.com

★★★★★ 4.8 (62 Ratings)



You can request this app. After it is approved by a SharePoint Administrator, you can use it on your sites.

Click Request

1 of 5

[About](#) [Details & Support](#) [Reviews](#)

### About

**NOTE:** This offering is based on Microsoft's latest SharePoint Framework (SPFx) solution model, and will be **unaffected** by Microsoft's addin retirement move.

Introducing **Dynamic Forms**, the versatile solution for creating dynamic and interactive forms on your SharePoint Intranet.

SharePoint basic forms offer limited capabilities with lack of needed features like the ability to hide or show fields based on user input or other conditions or to use custom layout templates. They also do not provide many options for customizing the appearance or behavior of forms, such as adding custom buttons or actions. As a result, businesses that need more advanced or dynamic forms may need to look for alternative solutions.

#### Exclusive New Features of Dynamic Forms Add-In:

- **Automated Approvals:** Configure automated approval processes specific to SharePoint groups or users. Streamline workflows and accelerate decision-making with less manual intervention.
- **Timeline View:** Visualize the status of each request with an intuitive timeline view. This feature enhances transparency and aids in efficient request management.
- **Personalized Dashboards:** Custom dashboards provide an overview of 'My Requests' and 'My Pending Approvals', offering a personalized way to manage and track submissions.

Create dynamic forms that are more interactive and tailored to your specific business needs. Dynamic Forms can improve the usability and effectiveness of forms making it easier for users to work with data. Being fully responsive, it requires less learning curve and features easy to use and configure.

Typical use-case scenarios where you would need to get input from users in different contexts can be:

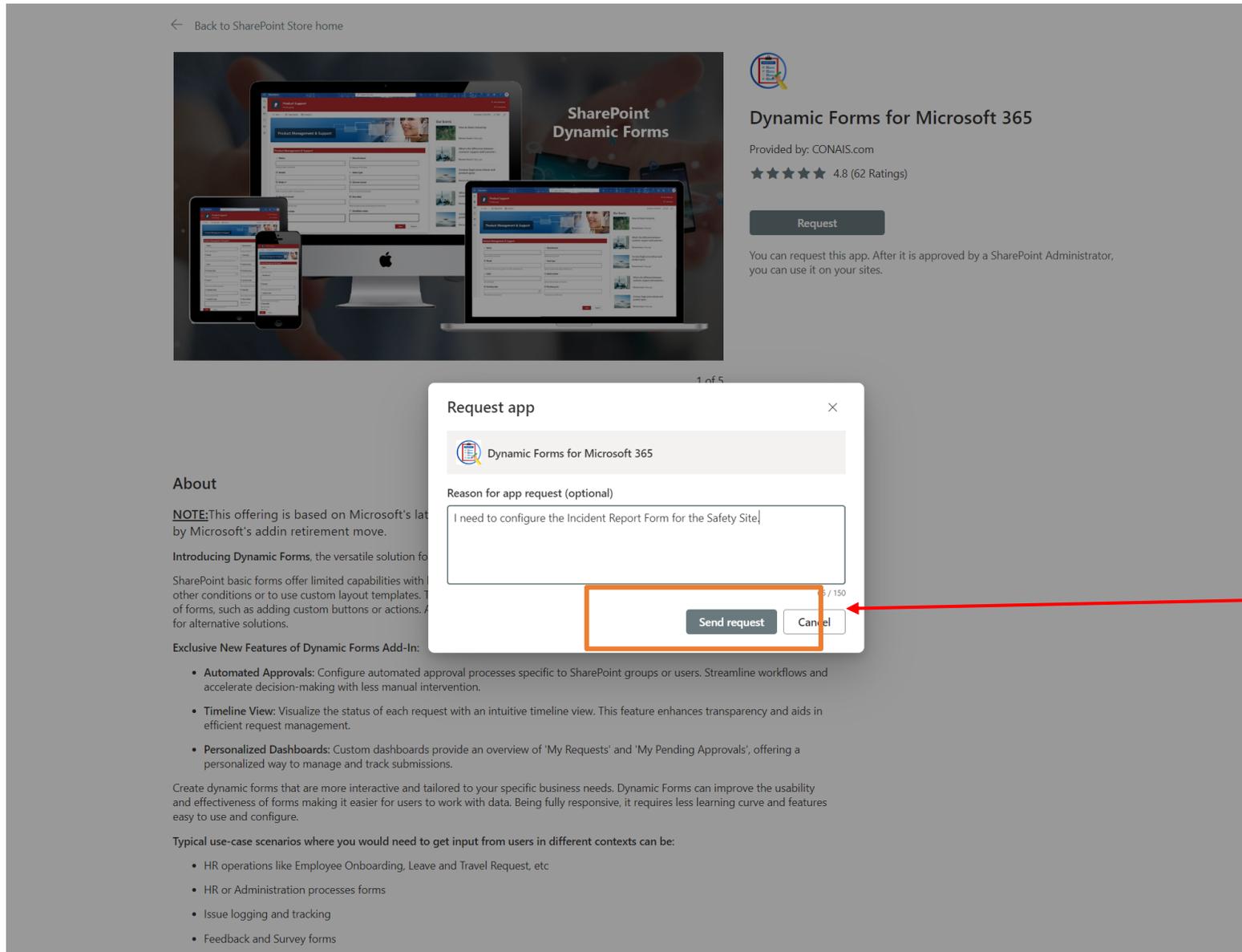
- HR operations like Employee Onboarding, Leave and Travel Request, etc
- HR or Administration processes forms
- Issue logging and tracking
- Feedback and Survey forms
- Compliance and Approval forms

### Note:

This step is valid only if you are not a SharePoint Admin.

If you are a SharePoint Admin, you may directly see an "Add option"

# Requesting approvals from SharePoint Admins



← Back to SharePoint Store home

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[Request](#)

You can request this app. After it is approved by a SharePoint Administrator, you can use it on your sites.

### Request app

Dynamic Forms for Microsoft 365

Reason for app request (optional)

I need to configure the Incident Report Form for the Safety Site!

[Send request](#) [Cancel](#)

### About

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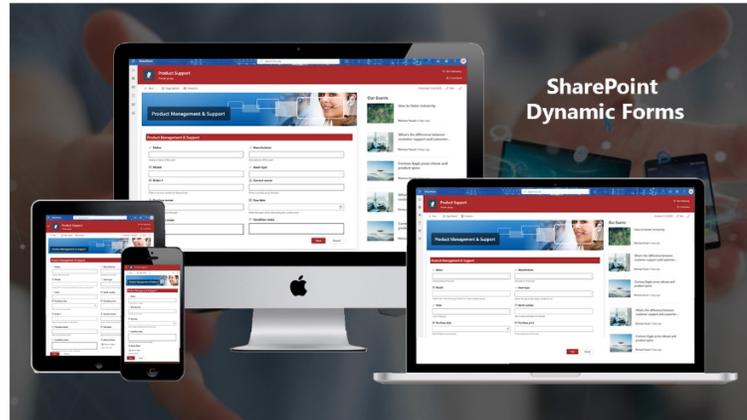
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- HR operations like Employee Onboarding, Leave and Travel Request, etc
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- Feedback and Survey forms

Click Send Request

# Wait For the Admin to Approve

← Back to SharePoint Store home



1 of 5



## Dynamic Forms for Microsoft 365

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Requested

Your request was sent. View your requests

[About](#) [Details & Support](#) [Reviews](#)

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# Email to Admins for Approval

New Purchasing Approval App Request: Dynamic Forms for Microsoft 365

 **SharePoint Online** <no-reply@sharepointonline.com>  
To: Murtuza;

requested approval to install "Dynamic Forms for Microsoft 365" and provided the following justification:

*I need to configure the Incident Report Form for the Safety Site.*

You can now approve or reject the request [here](#).

← Approval Link

← Reply

← Reply all

→ Forward

# Admin Approval Page

## Pending requests

Approve and decline app requests from site owners. If you still need the classic experience, go to the [classic experience](#).  
[Learn more about app requests](#)

App name	Requested by	Date req
 Dynamic Forms for Microsoft 365	Animesh Jain	Feb 1, 2024
 Stock Ticker For World Markets - SPFx Modern	Matthias Goldschmidt	Oct 5, 2023



## DYNAMIC FORMS FOR MICROSOFT 365

### Requested by

Animesh Jain

Feb 1, 2024 10:30

I need to configure the incident Report Form for the Safety Site.

### App Info

<b>App Name</b> Dynamic Forms for Microsoft 365	<b>Publisher</b> CONAIS.com
<b>Release Date</b> October 2021	<b>Lastest Version</b> 4.5.0.0
<b>Rating</b> ★★★★★ 4.8 (62 Ratings)	<b>Legal</b> <a href="#">Terms and Conditions</a> <a href="#">Privacy Policy</a>

### About

**NOTE:** This offering is based on Microsoft's latest SharePoint Framework (SPFx) solution model, and will be unaffected by Microsoft's addin retirement move....

[See more](#)

### Comments

Message to person requesting this app (optional)

Please Configure the Software Request Form as well.

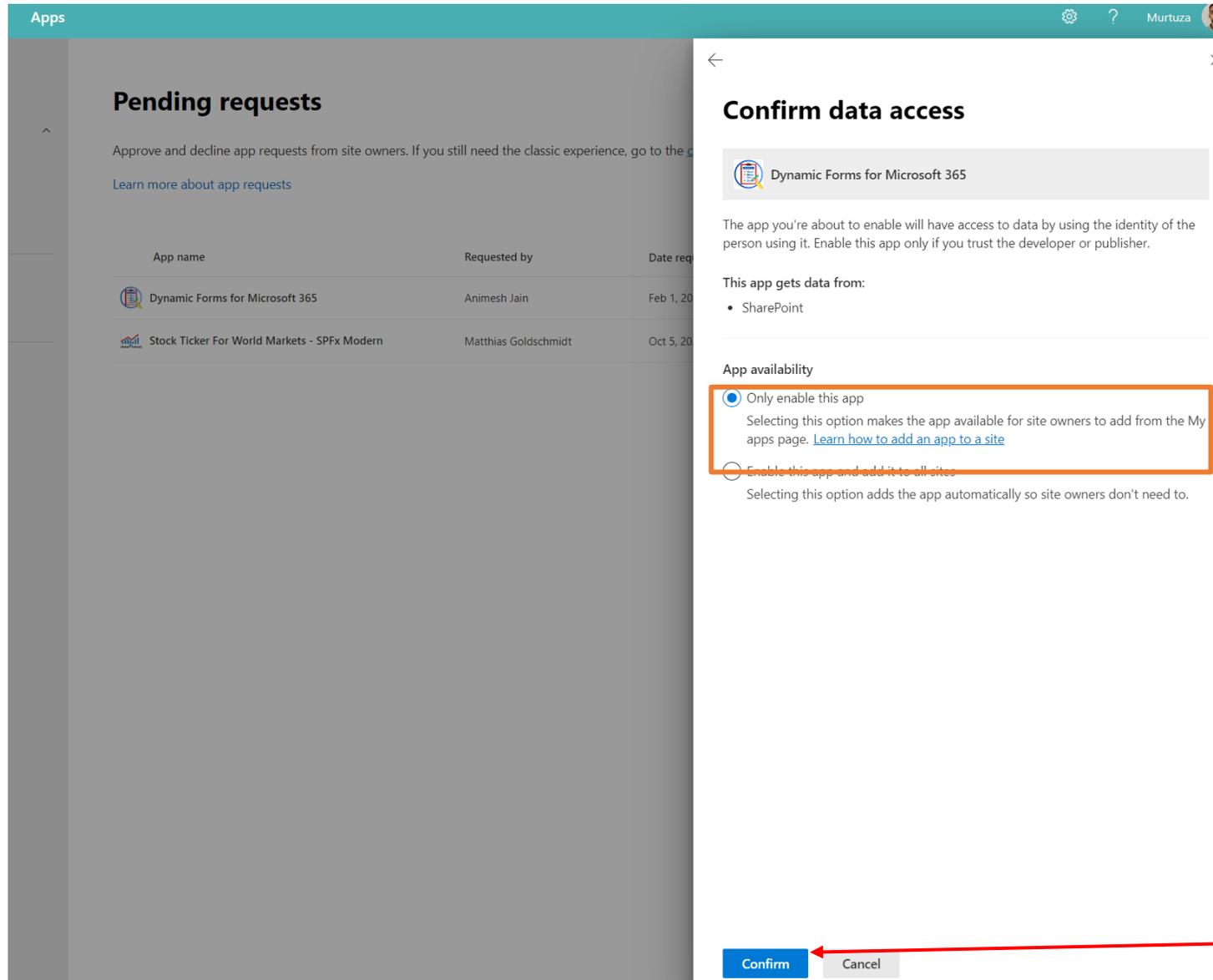
317 / 150

Approve and add this app

Decline request

Approval Message

# Allowing Site Installation



The screenshot shows the 'Apps' page in SharePoint. On the left, there is a 'Pending requests' section with a table of app requests. On the right, a 'Confirm data access' dialog is open for the 'Dynamic Forms for Microsoft 365' app. The dialog includes a warning about data access, a list of data sources (SharePoint), and two options for app availability. The 'Only enable this app' option is selected and highlighted with an orange box. At the bottom of the dialog, there are 'Confirm' and 'Cancel' buttons. A red arrow points from the word 'Confirm' to the 'Confirm' button.

App name	Requested by	Date req
Dynamic Forms for Microsoft 365	Animesh Jain	Feb 1, 20
Stock Ticker For World Markets - SPFx Modern	Matthias Goldschmidt	Oct 5, 20

**Confirm data access**

Dynamic Forms for Microsoft 365

The app you're about to enable will have access to data by using the identity of the person using it. Enable this app only if you trust the developer or publisher.

This app gets data from:

- SharePoint

App availability

- Only enable this app  
Selecting this option makes the app available for site owners to add from the My apps page. [Learn how to add an app to a site](#)
- Enable this app and add it to all sites  
Selecting this option adds the app automatically so site owners don't need to.

Confirm Cancel

**Note:**  
Please select Only enable this app to allow this app to be locally installed on a site

If you select the add it to all sites, you will not be able to use the approval feature, as the assets required are not automatically provisioned for global installations.

# Confirmation : Admin Approval

Your request for <Dynamic Forms for Microsoft 365> from SharePoint Store has been approved

---

**SO** SharePoint Online <no-reply@sharepointonline.com>

To:

Good news! Your request for <Dynamic Forms for Microsoft 365> from SharePoint Store has been approved and is now available for use.

Next steps:

- **Viva Connections cards** can be accessed from the [Dashboard card toolbox](#) while in edit-mode.
- **Extensions** can be accessed in the SharePoint site's Pages library or Document library.
- **Webparts** can be accessed from the [Web Part toolbox](#) in edit-mode.

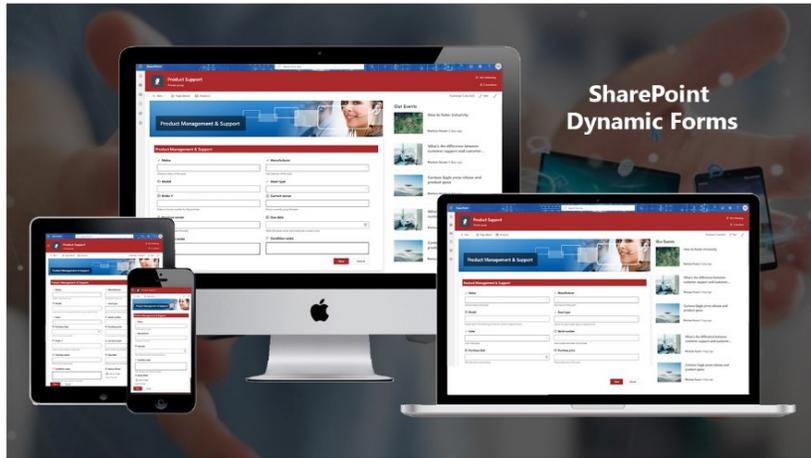
If your request is not located in one of the areas described above, contact the SharePoint site owner for assistance. The site owner can [access the new app from the SharePoint site](#) by going to Settings > Add an app > My apps page.

[← Reply](#) [→ Forward](#)

Once the admin approves, you should receive a notification

# Installing as an Admin : Before Enable

← Back to SharePoint Store home



## Dynamic Forms for Microsoft 365

Provided by: CONAIS.com

★★★★★ 4.8 (62 Ratings)

Add

Good news — you already own this app. Select Add to install it on your site.

Click Add

1 of 5

[About](#) [Details & Support](#) [Reviews](#)

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# Enabling Dynamic Forms

← Back to SharePoint Store home

## SharePoint Dynamic Forms

Dynamic Forms for Microsoft 365

Provided by: CONAIS.com

★★★★★ 4.8 (62 Ratings)

Add to Apps site

### Confirm data access

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Add Cancel

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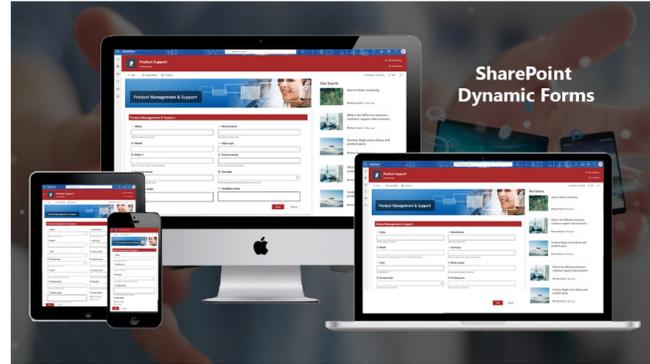
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- HR or Administration processes forms
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- Feedback and Survey forms
- Compliance and Approval forms

Select this option and click **Add**

# Installing as an Admin : Post Enable

← Back to SharePoint Store home



1 of 5



## Dynamic Forms for Microsoft 365

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★★★★★ 4.8 (62 Ratings)

Add to Apps site

Note:

Once enabled the button now changes to Add to Apps site.

[About](#) [Details & Support](#) [Reviews](#)

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# Confirming Successful Installation

## HR Forms

+ New

Contents Subsites

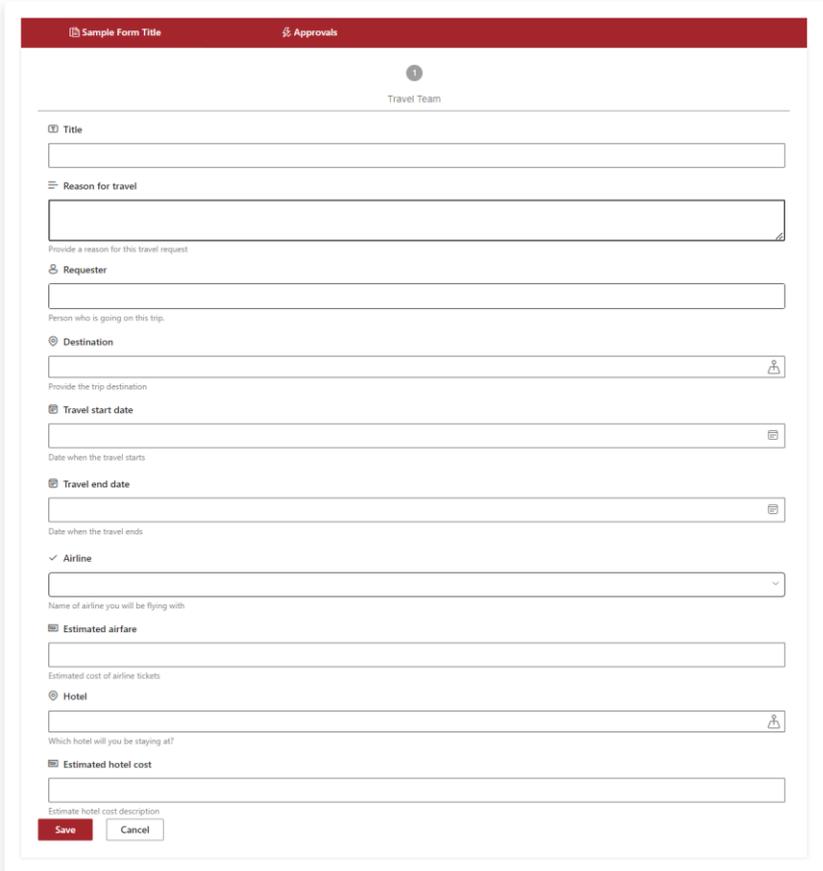
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Site Assets	Document library	14	2/1/2024 2:50 PM
Style Library	Document library	0	8/22/2021 5:52 AM
Approval Emails	List	4	2/1/2024 3:08 PM
Approval Matrix	List		✓
Approval Stages	List		✓
Travel requests	List		✓
Dynamic Forms for Microsoft	App		2/1/2024 3:08 PM
Events	Events list	0	8/22/2021 5:52 AM
Site Pages	Page library	5	2/1/2024 2:39 PM

3 Approval Lists  
1 Application

### Site Pages

<span>▼</span> <span>📄</span> <span>Name</span> <span>▼</span>	<span>Modified By</span> <span>▼</span>	<span>Modified</span> <span>↑</span> <span>▼</span>	<span>Created</span> <span>▼</span>	<span>+ Add column</span>
<span>▼</span> <span>Created By : Murtuza (2)</span>				
<span>📄</span> <span>Incident-Form.aspx</span>	Murtuza	34 minutes ago	36 minutes ago	
<span>📄</span> <span>Configure-Approvals.aspx</span>	Murtuza	30 minutes ago	31 minutes ago	
<span>▼</span> <span>Created By : System Account (2)</span>				
<span>📄</span> <span>Home.aspx</span>	<span>👤</span> <span>System Account</span>	August 22, 2021	August 22, 2021	
<span>📄</span> <span>Approvalconfiguration.aspx</span>	System Account	About a minute ago	About a minute ago	
<span>▼</span> <span>Created By : zainab asif (1)</span>				
<span>📄</span> <span>ShowcaseHome.aspx</span>	zainab asif	September 14, 2021	August 27, 2021	

# Easy Installation



**Sample Form Title** **Approvals**

**Travel Team**

**Title**

**Reason for travel**

Provide a reason for this travel request

**Requester**

Person who is going on this trip.

**Destination**

Provide the trip destination

**Travel start date**

Date when the travel starts

**Travel end date**

Date when the travel ends

**Airline**

Name of airline you will be flying with

**Estimated airfare**

Estimated cost of airline tickets

**Hotel**

Which hotel will you be staying at?

**Estimated hotel cost**

Estimate hotel cost description

**Save** **Cancel**